

July 28, 2023



Hi there! Have you seen the new reports in National Desktop to help you *track chapter health?*

As mentioned in our <u>July release notes</u>, National Desktop now has **THREE new consolidated financial reports** to help your organization track the health of your chapters.

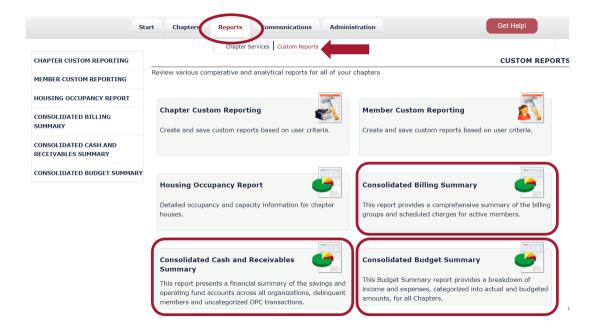
The <u>Consolidated Billing Summary</u> provides point-in-time reporting for all chapters' billing groups and associated billing amounts.

The <u>Consolidated Budget Summary</u> pulls data for a specified time period that reflects all chapters' **budgeted** *and* **actual amounts** for **each income** *and* **expense account**.

The <u>Consolidated Cash and Receivables Summary</u> provides point-in-time reporting with all chapters' operating *and* savings bill pay fund balances; delinquent member data; *and* uncategorized Officer Purchasing Card transactions.



All three reports are located in National Desktop under the Reports tab > Custom Reports. Check them out today!



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