



OMEGAFI®

July 28, 2023



OMEGAFI®

Hi there! Have you seen the new reports in National Desktop to help you *track chapter health?*

As mentioned in our [July release notes](#), National Desktop now has **THREE new consolidated financial reports** to help your organization track the health of your chapters.

The [Consolidated Billing Summary](#) provides point-in-time reporting for all chapters' **billing groups and associated billing amounts**.

The [Consolidated Budget Summary](#) pulls data for a specified time period that reflects all chapters' **budgeted and actual amounts** for **each income and expense account**.

The [Consolidated Cash and Receivables Summary](#) provides point-in-time reporting with all chapters' **operating and savings bill pay fund balances; delinquent member data; and uncategorized Officer Purchasing Card transactions**.



OMEGAFI®

All three reports are located in National Desktop under the Reports tab > Custom Reports. Check them out today!

The screenshot displays the National Desktop interface. At the top, there is a navigation bar with tabs for Start, Chapters, Reports, Communications, and Administration. The Reports tab is highlighted with a red circle, and a red arrow points to the Custom Reports sub-tab. Below the navigation bar, there is a sidebar on the left with a list of report categories: CHAPTER CUSTOM REPORTING, MEMBER CUSTOM REPORTING, HOUSING OCCUPANCY REPORT, CONSOLIDATED BILLING SUMMARY, CONSOLIDATED CASH AND RECEIVABLES SUMMARY, and CONSOLIDATED BUDGET SUMMARY. The main content area is titled CUSTOM REPORTS and contains five report cards, each with a title, description, and a small icon. The cards are: Chapter Custom Reporting, Member Custom Reporting, Housing Occupancy Report, Consolidated Billing Summary, Consolidated Cash and Receivables Summary, and Consolidated Budget Summary. The last three cards are highlighted with red rounded rectangles.

partnersupport@omegafi.com | [National Desktop Help Center](#)